

Schedule of Events

Join us regularly to improve your homeownership and wealth-building journey at our onsite classroom featuring free workshops taught by local experts.

FEB 13

4:30 pm to 5:30 pm

Rightsizing in Retirement: Stay Put, or Make the Move?

Join us to evaluate the pros and cons of staying in your current home versus transitioning to a new space. Whether you're considering aging in place or exploring retirement communities and senior living options, this seminar will provide the insights you need to make an informed decision that aligns with your goals.

PRESENTED BY: ANDRIANA MENDEZ, CO-OWNER OF CUSTOM MOVING SOLUTIONS

15

10:00 am to 10:45 am

Property Insurance: State of Crisis!

Come to the GreenGrowth Homeownership Center and learn about the state of property insurance in California — how we got to this point and where it's headed. If you're a homeowner, or considering homeownership, you need to attend this informative learning event.

PRESENTED BY: RICK HATCHER, JSW INSURANCE

22

10:00 am to 11:00 am

Reduce the Effect of Taxes in Retirement

Join us for our free Tax Diversification Seminar, where you'll learn:

- · What impact taxes can have on your retirement lifestyle.
- · Why you should consider tax diversifying your retirement portfolio.
- How life insurance can provide valuable protection during your working years PRESENTED BY: JASON BURGER, FINANCIAL PROFESSIONAL, NEW YORK LIFE

7EB **22**

11:00 am to 12:00 pm

Beyond the Mortgage: Mastering Homeownership Decisions - Buyers

We'll explore the often-overlooked attributes of homeownership beyond financial considerations. This course will help you reflect on your decision-making process, emotional readiness, and long-term goals. By the end, you'll feel empowered to make well-rounded, informed choices as you enter this new chapter of life.

PRESENTED BY: DENISE PARKER, BERKSHIRE HATHAWAY HOME SERVICES

FEB 25

5:00 pm to 6:00 pm

For Retirees: When Should I Take Social Security Benefits?

The timing of when you start to take Social Security benefits can make a huge difference in terms of the amount you receive each month. Learn how to plan well for this important milestone.

PRESENTED BY: KINLEY WONG, BRIDGE FINANCIAL SERVICES



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PRESENTED BY: RICK HATCHER. JSW INSURANCE

Register: gghomeownership.org | **Events Location:** 3160 Crow Canyon Rd, Ste. 150, San Ramon, CA 94582



Schedule of Events

MAR

12:00 pm to 1:00 pm

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PRESENTED BY: KINLEY WONG. BRIDGE FINANCIAL SERVICES

MAR

7:00 pm to 8:00 pm

The Sandwich Generation: When Caring for Aging Parents Becomes Too Much

Join us as we discuss common concerns adult children have about their parents and how updating their home, bringing in care help, or lastly, putting it on the market to pay for their Assisted Living comes into play.

PRESENTED BY: ANDRIANA MENDEZ. CO-OWNER OF CUSTOM MOVING SOLUTIONS

10:00 am to 11:00 am

Homebuying Secrets in Today's Market

Even in a challenging homebuying market, there are strategies that you can take advantage of that can help you make your purchase a winning move! PRESENTED BY: KATELYN GRACE, BERKSHIRE HATHAWAY HOME SERVICES



11:00 am to 12:00 pm

Tiny Homes Rules and Regulations

Learn the rules and regulations about adding a tiny home to your property, and take advantage of some of the most exciting changes to property zoning in California. PRESENTED BY: THE WELLNEST COMPANY



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